



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

October 2025

GMR Airports - Traffic Data: October 2025 & YTD FY2026



| Airports | October 2025 | | YTD FY2026 | | FY2025 |
|---------------------------------|--------------|------------|-------------|-------------|-------------|
| Passenger Traffic | | | | | |
| | Traffic | YoY Change | Traffic | YoY^ Change | Traffic |
| Delhi | 65,19,797 | 1.2% | 4,31,81,591 | -3.5% | 79,259,890 |
| Hyderabad | 26,02,798 | 3.3% | 1,79,85,687 | 10.1% | 29,483,918 |
| Mopa (Goa) | 4,53,145 | 28.1% | 28,12,669 | 10.9% | 4,659,452 |
| Medan (Indonesia) | 5,64,476 | 2.5% | 40,98,326 | -2.8% | 7,175,127 |
| Cebu (Philippines) ¹ | 8,31,879 | -9.1% | 63,74,139 | -2.4% | 11,662,199 |
| Total (Excl. Cebu) | 1,01,40,216 | 2.8% | 6,80,78,273 | 0.3% | 120,578,387 |
| Aircraft Movements | | | | | |
| | Movements | YoY Change | Movements | YoY^ Change | Movements |
| Delhi | 39,881 | 2.3% | 2,58,156 | -2.2% | 455,169 |
| Hyderabad | 18,499 | 5.4% | 1,24,076 | 10.3% | 199,349 |
| Mopa (Goa) | 3,253 | 26.9% | 20,376 | 13.6% | 31,914 |
| Medan (Indonesia) | 4,033 | -3.0% | 30,277 | -2.6% | 53,321 |
| Cebu (Philippines) ¹ | 7,686 | -8.1% | 53,398 | -4.2% | 98,658 |
| Total (Excl. Cebu) | 65,666 | 3.8% | 4,32,885 | 1.8% | 739,753 |

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25)

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues

- a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Oct'25 & YTD FY26

- **Resilient Traffic at GMR Airports:** Served ~68 mn Pax in YTD FY26 across all GMR Airports with overall growth YoY[^]
 - Domestic Traffic - ▼ 0.4% YoY
 - International Traffic ▲ 2.5% YoY
 - Overall Traffic remained in the positive trajectory & expected to transcend going ahead viz. Delhi Airports' re-opened Runway 10/28, operationalization of upgraded Terminal 2 in Oct'25 etc.
- Pax Traffic transcending sustainably in the range 9-10 mn Pax every month since Jan'24
- **Upward trajectory of Robust Operational Performance at Hyderabad Airport**
 - Highest-ever Pax traffic & ATMs handled in YTD FY26
 - Both Domestic & International Pax at record levels in YTD FY26

Delhi Airport



■ DEL Traffic Insight:

| DEL Pax Traffic | October 2025* | YTD FY2026^ |
|---------------------------------------|------------------------------------|-------------------------------------|
| Domestic Pax (Pax Growth YoY) | 4.7 mn ▲ 0.06 mn or 1.3% | 31.2 mn ▼ 1.55 mn or 4.7% |
| International Pax (Pax Growth YoY) | 1.8 mn ▲ 0.02 mn or 0.9% | 11.9 mn ▼ 0.03 mn or 0.3% |
| Total Pax (Pax Growth YoY) | 6.5 mn ▲ 0.08 mn or 1.2% | 43.1 mn ▼ 1.59 mn or 3.5% |

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in Q2FY26 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25 – An upward trend is clearly evident in the October '25 traffic**)
 - *** Resumption of Traffic Growth:** In Oct'25, Pax traffic increased by 11.7% MoM (compared with Sep'25) with Domestic Pax growth of 12.6% & International Pax growth of 9.3%
 - On 26 Oct'25, reported Highest Single day Pax traffic of ~2.5 lakh & Highest Single day ATM of 1370 in YTD FY26
 - **Resilient Traffic at DEL:** To be noted in context that YTD FY26 Total Pax decline is equivalent to ~1 week Pax handled at Delhi Airport – **Traffic trajectory is expected to further strengthen & transcend going ahead due to greater airport efficiency resulting from enhanced & optimized runway operations as well as other strategic initiatives**

Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~0.66 Million Metric Tonnes in YTD FY26 - up 1.3% YoY
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport's Future-Ready Terminal 2 has reopened on 26 Oct'25 - [Click here](#) for video snippet of new T2 & [Click here](#) for details
 - Delhi Airport Emerges as the Gateway between East and West - 34% Surge in International Transit Passengers Reinforces Global Hub Status - [Click here](#) for details
 - Coup d'œil: Upscaling Non-Aero offerings at DEL:
 - Dior opened at T3: First Airport concept boutique at any Domestic Airport in India - [Click here](#) for details
 - Shopping convenience at Delhi Airport with Collect Anywhere service - [Click here](#) for details
 - Enhancing PAX Convenience:
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Introduces E-Arrival Card Facility for Foreign travelers- [Click here](#) for details
 - Coup d'œil: Initiatives for Enhancing Pax Experience at DEL
 - **DEL Vibes** - a first-of-its-kind cultural experience platform for Pax at Delhi Airport - [Click here](#) & [Click here](#) for recent festivities video snippet; **DELCares** - [Click here](#) for details; **DEL - Park and Fly** - [Click here](#) for details

Delhi Airport



- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Delhi Airport now connects to 158 destinations worldwide (Domestic: 86 & International: 72)
 - 4 New Domestic destinations - Jaisalmer, Khajuraho, Purnia, Rewa & 5 New International destinations - Manchester, Shanghai, Guangzhou, Manila & Krabi have been added to Delhi's network
 - 2 new foreign carriers Centrum Air and Qantas have commenced operations from Delhi, connecting to Tashkent and Melbourne respectively
 - Resumed direct connectivity to China, now fly to Shanghai with China Eastern and Guangzhou with IndiGo - [Click here](#) for details
 - Korean Air added 2 weekly departures on the Delhi-Incheon route, bringing the total to 5 by Korean Air
 - Air Canada added 2 weekly departures on the Delhi-Montreal route, bringing the total to 5
 - Air India added 4 more weekly departures on Delhi-London route - total 28 departures on the route by Air India
 - Thai Air Asia X added 3 more weekly departures on Delhi-Bangkok Don Mueang route - total 7 departures on the route by Thai Air Asia X
 - IndiGo launched daily flights to Bali; IndiGo added 7 more weekly departures on Delhi-Bangkok Suvarnabhumi route - total 14 departures on the route by IndiGo
 - SpiceJet launched daily flights to Phuket
- Coup d'œil: GMR Delhi Aerocity: The Premier Destination for Connectivity, Business, and Leisure - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
 - Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Nov'25-Dec'25 edition

Hyderabad Airport



■ **HYD Traffic Insight: Trajectory of robust operational performance continues**

| HYD Pax Traffic | October 2025 | YTD FY2026 |
|---------------------------------------|------------------------------------|--------------------------------------|
| Domestic Pax (Pax Growth YoY) | 2.1 mn ▲ 0.03 mn or 1.5% | 14.8 mn ▲ 1.32 mn or 9.8% |
| International Pax (Pax Growth YoY) | 0.48 mn ▲ 0.05 mn or 12.3% | 3.2 mn ▲ 0.33 mn or 11.5% |
| Total Pax (Pax Growth YoY) | 2.6 mn ▲ 0.08 mn or 3.3% | 18.0 mn ▲ 1.65 mn or 10.1% |

■ Pax Traffic transcending sustainably ~2.5 mn Pax every month since Nov’24

■ **HYD Operational Performance Snapshot:**

| HYD Pax Traffic - Setting New Records in Operational Performance | |
|--|--|
| | YTD Pax |
| Highest-ever Pax Traffic | ❖ 18.0 mn in YTD FY26 - up 10.1% YoY ✓ Both Domestic & International Pax at record levels in YTD FY26 |

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

Highest-ever ATMs

❖ 1.24 lakh in YTD FY26 - up 10.3% YoY

- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details; Welcomed the Antonov An-124 Ruslan on 10 Oct'25. Recognized as one of the world's largest and heaviest cargo aircraft, this visit underscores Hyderabad Airport's capability to handle oversized cargo operations - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~1.1 Lakh Metric Tonnes in YTD FY26 - up 9.2% YoY
- **Redefining Travel Experience:**
 - Coup d'œil: Upscaling Non-Aero offerings at HYD:
 - New outlets opened - Tim Hortons, Farzi Café, Frank Hot Dogs, and Pretty Women in the terminal
 - Enhancing PAX Convenience:
 - Launched “Meet GIA – WhatsApp AI Chatbot” one-click airport directory for quick answers; Features: Security queue updates, flight details, directions, dining options. Beta version – Send “HI” to 6262686565 to start - [Click here](#) for details
 - India's First Airport Food-Delivery Robot - Trialing a robot that delivers coffee, tea, and snacks directly to Pax
 - E-Wheelchair Services at GHIAL: Introducing electronic mobility assistance for hassle-free terminal navigation. Ensures comfort and convenience for passengers - [Click here](#) for details

Hyderabad Airport



- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport now connects to 99 destinations worldwide (Domestic: 73 & International: 26)
 - IndiGo commenced new Domestic destination HYD - PXN (Purnia) eff. 26 Oct'25 with 7x weekly departures
 - IndiGo commenced additional 39x weekly departures by increasing frequencies to the following existing domestic routes eff. Winter 2025 (eff. 26 Oct'25)
 - a) HYD - ATQ (Amritsar) : 3x weekly departures to 7x weekly departures
 - b) HYD - PAT (Patna) : 21x weekly departures to 28x weekly departures
 - c) HYD - UDR (Udaipur) : 7x weekly departures to 14x weekly departures
 - d) HYD - BLR (Bengaluru) : 84x weekly departures to 91x weekly departures
 - e) HYD - JDH (Jodhpur) : 7x weekly departures to 14x weekly departures
 - f) HYD - MAA (Chennai) : 70x weekly departures to 77x weekly departures
- Coup d'œil: GMR Aerocity, Hyderabad - [Click here](#) for details
- **HYD in Focus:** Hyderabad Airport bestowed with multiple awards
 - Recognized as the Time Critical Logistics Solution Provider of the Year at the Southeast Air Cargo Conclave and Awards (SEAC 2025) - [Click here](#) for details
 - Receive the Award for Excellence in the Tourism Sector from the Telangana Government - [Click here](#) for details
 - Honored with the Pharma Airport of the Year (India) award at the Cold Chain Unbroken 2025 event - [Click here](#)

Mopa (Goa) Airport



- **Mopa (Goa) Airport - GOX Traffic Insight:**

| GOX Pax Traffic | October 2025^ | YTD FY2026 |
|---------------------------------------|--------------------------------------|--------------------------------------|
| Domestic Pax (Pax Growth YoY) | 0.43 mn ▲ 0.10 mn or 29.2% | 2.66 mn ▲ 0.22 mn or 9.2% |
| International Pax (Pax Growth YoY) | 0.02 mn ▲ 0.002 mn or 11.0% | 0.15 mn ▲ 0.05 mn or 53.0% |
| Total Pax (Pax Growth YoY) | 0.45 mn ▲ 0.10 mn or 28.1% | 2.81 mn ▲ 0.28 mn or 10.9% |

- **^Note:** Reported highest monthly Pax in Oct'25 of YTD FY26 & 4th highest monthly Pax since Jan'23 (Highest-ever monthly Pax of 0.49 mn was in Dec'23)

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - Working steadily on increasing the Non-Aero offerings:
 - GOX Pass - an initiative to improve passenger experience: GOX Boarding pass serves as gateway to various attractions in Goa, India such as fine dining, adventure sports, wellness etc.
- [Click here](#) for details
 - Event Ready Airport Solutions - [Click here](#) for details
- Airport Service Quality (ASQ) assessment was conducted, recording an average score of 4.98
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - Aeroflot resumed flights to Moscow & Yekaterinberg, launched new destination Novosibirsk
 - India's First seasonal cargo flight (to Antarctica) operated by Air Shagoon 01 Oct'25

^ Telecom Disputes Settlement & Appellate Tribunal ; * Airports Economic Regulatory Authority of India; # Bharat Petroleum Corporation Limited

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~86.7% complete) and Air Traffic Control tower(~91.9% complete) progressing simultaneously
 - ~91.2% overall progress achieved as of 31 Oct'25

As per AERA Order dated 29 Aug'25

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For further information, please visit

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